APPLICATION UNDER UNITED STATES PATENT LAWS

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Invention: CONTINUOUS ON-BOTTOM DIRECTIONAL DRILLING METHOD AND SYSTEM

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This is a:

☐ Provisional Application

☒ Regular Utility Application

☐ Continuing Application
   ☐ The contents of the parent are incorporated
      by reference

☐ PCT National Phase Application

☐ Design Application

☐ Reissue Application

☐ Plant Application

☐ Substitute Specification
   Sub. Spec Filed _____
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   Sub. Spec. filed _____
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SPECIFICATION

CONTINUOUS ON-BOTTOM DIRECTIONAL
DRILLING METHOD AND SYSTEM

CROSS REFERENCE TO RELATED APPLICATIONS

5   Priority is claimed from U. S. Provisional

Application No. 60/469,293 filed on May 10, 2003.

FIELD OF THE INVENTION

The present invention relates generally to the

10   field of oil and gas well drilling. More particularly,

the present invention relates to a method of and system

for directional drilling with a steerable drilling

motor, that includes alternating between rotary and

sliding drilling while the bit remains continuously in

15   contact with the bottom of the bore hole.

BACKGROUND OF THE INVENTION

It is very expensive to drill bore holes in the

earth such as those made in connection with oil and gas

20   wells. Oil and gas bearing formations are typically

located thousands of feet below the surface of the

earth. Accordingly, thousands of feet of rock must be

penetrated in order to reach the producing formations.

Additionally, many wells are drilled directionally,

25   wherein the target formations may be located thousands

of feet laterally away from the well's surface location.

Thus, in directional drilling, not only must the depth

be penetrated but the lateral distance of rock must also

be penetrated.

30   The cost of drilling a well is primarily time

dependent. Accordingly, the faster the desired

penetration location, both in terms of depth and lateral location, is achieved, the lower the cost in completing the well. While many operations are required to drill and complete a well, perhaps the most important is the actual drilling of the bore hole. Drilling directionally to a target formation located a great distance from the surface location of the bore hole is inherently more time consuming than drilling vertically to a target formation directly below the surface location of the bore hole.

There are a number of directional drilling techniques known in the art for drilling a bore hole along a selected trajectory to a target formation from a surface location. A widely used directional drilling technique includes using an hydraulically powered drilling motor in a drill string to turn a drill bit. The hydraulic power to operate the motor is supplied by flow of drilling fluid through the drill string from the earth's surface. The motor housing includes a slight bend, typically ½ to 3 degrees along its axis in order to change the trajectory of the bore hole. One such motor is known as a "steerable motor." A steerable motor can control the trajectory of a bore hole by drilling in one of two modes.

The first mode, called rotary drilling mode, is used to maintain the trajectory of the bore hole at the current azimuth and inclination. In rotary drilling mode, the drill string is rotated from the earth's surface, such that the steerable motor rotates with the drill string.

The other mode is used to adjust the trajectory and
is called "sliding drilling" or "slide drilling."
During sliding drilling, the drill string is not
rotated. The direction of drilling (or the change in
the bore hole trajectory) is determined by the tool face
angle of the drilling motor. Tool face angle is
determined by the direction to which the bend in the
motor housing is oriented. The tool face can be
adjusted from the earth's surface by turning the drill
string and obtaining information on the tool face
orientation by measurements made in the bore hole by a
steering tool or similar directional measuring
instrument. Tool face angle information is typically
conveyed from the directional measuring instrument to
the earth's surface using relatively low bandwidth
drilling mud pressure modulation ("mud pulse")
signaling. The driller (drilling rig operator) attempts
to maintain the proper tool face angle by applying
torque or drill string angle corrections to the drill
string from the earth's surface using a rotary table or
top drive on the drilling rig.

Several difficulties in directional drilling are
caused by the fact that a substantial length of the
drill string is in frictional contact with and is
supported by the bore hole. Because the drill string is
not rotating in sliding drilling mode, it is difficult
to overcome the friction. The difficulty in overcoming
the friction makes it difficult for the driller to apply
sufficient weight (axial force) to the bit to achieve an
optimal rate of penetration. The drill string also
typically exhibits stick/slip motion such that when a

sufficient amount of weight is applied to overcome the friction, the weight on bit tends to overshoot the optimum magnitude, and in some cases the applied weight to the bit may be such that the torque capacity of the

5   drilling motor is exceeded. Exceeding the torque capacity of the drilling motor may cause the motor to stall. Motor stalling is undesirable because the drilling motor cannot drill when stalled, and stilling lessens the life of the drilling motor.

10   Additionally, the reactive torque that would be transmitted from the bit to the surface through the drill string, if the hole were vertical, is absorbed by the friction between the drill string and the borehole. Thus, during drilling, there is substantially no

15   reactive torque experienced at the surface. Moreover, when the driller applies drill string angle corrections at the surface in an attempt to correct the tool face angle, a substantial amount of the angular change is absorbed by friction without changing the tool face

20   angle. Even more difficult is when the torque applied from the surface overcomes the friction in stick/slip fashion. When enough angular correction is applied to overcome the friction, the tool face angle may overshoot its target, thereby requiring the driller to apply a

25   reverse angular correction. These difficulties make course correction by sliding drilling time consuming and expensive as a consequence.

It is known in the art that the frictional engagement between the drill string and the borehole can

30   be reduced by rotating the drill string back and forth ("rocking") between a first angle and a second angle

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measured at the earth's surface. See, for example, U.S.
Patent No. 6,50348 issued to Richarson. By rocking the
string, the stick/slip friction is reduced, thereby
making it easier for the driller to control the weight
5   on bit and make appropriate tool face angle corrections.
A limitation to using surface angle alone as a basis for
rocking the drill string is that it does not account for
the friction between the wall of the bore hole and the
drill string. Rocking to a selected angle may either
10   not reduce the friction sufficiently to be useful, or
may exceed the friction torque of the drill string in
the bore hole, thus unintentionally changing the tool
face angle of the drilling motor. Further, rocking to
angle alone may result in motor stalling if too much
15   weight is suddenly transferred to the bit as friction is
overcome.

        Another difficulty in directional drilling is
controlling the orientation of the drilling motor during
sliding drilling. Tool face angle information is
20   measured downhole by a steering tool and displayed to
the directional driller. The driller attempts to
maintain the proper face angle by manually applying
torque corrections to the drill string. However, the
driller typically over- or under-corrects. The over- or
25   under-correction results in substantial back and forth
wandering of the tool face angle, which increases the
distance that must be drilled in order to reach the
target formation. Back and forth wandering also
increases the risk of stuck pipe and makes the running
30   and setting of casing more difficult.

A further difficulty in directional drilling is in the transitions back and forth between sliding drilling and rotary drilling. Substantial reactive torque is stored in the drill string during both sliding and

5   rotating drilling in the form of "wraps" or twists of pipe. During drilling, the drill string may be twisted several revolutions between the surface and the drilling motor. Currently, in transitioning between sliding drilling and rotary drilling (and vice versa), the bit

10   is lifted off the bottom, which releases torque stored in the drill string. When drilling resumes, the bit is lowered to the bottom and the reactive torque of the steerable motor must be put back into the drill string before bit rotation resumes to a degree such that earth

15   penetration is effective. Moreover, when sliding drilling commences, the driller has little control over the tool face angle until the torque applied to the drill string stabilizes at about the amount of reactive torque in the drill string, which adds to the

20   difficulties inherent in controlling direction. As a result, slide drilling has proven to be inefficient and time consuming.

SUMMARY OF THE INVENTION

25   The present invention provides a method of and system for directional drilling of a bore hole. Briefly stated, the method and system of the present invention alternates between rotary drilling and sliding drilling with the bit remaining in substantially continuous

30   contact with the bottom of the bore hole. During rotary drilling, the drill string is rotated at a first

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rotational speed and the drill string and drilling motor are advanced axially along the well bore. When the driller (drilling rig operator) desires to switch to sliding drilling, the driller slows the rotation of the drill string to a second rate of rotational speed. In one embodiment, the slowing rotation of the drill string can be performed while maintaining optimum weight on bit, as indicated by drilling fluid pressure. When the tool face angle of the drilling motor is at a selected angle with respect to the target tool face angle, the driller commences sliding drilling by stopping rotation of the drill string.

In one embodiment, the driller commences sliding drilling by starting a cyclical rocking routine that rotates the drill string back and forth between selected left-hand and right-hand torque magnitudes. The left-hand and right-hand torque magnitudes are selected so as not the rotate the drilling motor. When the tool face angle of the drilling motor stabilizes, the driller maintains the tool face angle at the target tool face angle. If the tool face angle is relatively near the target, the driller can change the tool face angle by varying weight on bit, as indicated by pressure of the drilling fluid. If the tool face angle is more than a selected angular displacement from the target, the driller increases one of the left-hand or right-hand torque magnitudes by a selected amount for at least one rocking cycle, which "bumps" the drilling motor in the corresponding direction. When the driller desires to switch back to rotary drilling, the driller temporarily stops advancing the drill string and, in one embodiment,

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stops the rocking cycle. Stopping advancing the drill string allows a portion of the weight on bit (axial compression of the drill pipe) to be "drilled off." When an appropriate amount of weight has been drilled off, as can be indicated by a change in tool face angle, the driller begins rotating and advancing the drill string.

In an alternative embodiment, the drill string is not rocked during sliding drilling. In the alternative embodiment, when the tool face angle is at the selected angle with respect to the target, the driller stops rotating and advancing the drill string. When the tool face angle is near the target, the driller starts advancing the drill string again. When the tool face angle of the drilling motor stabilizes, the driller maintains the tool face angle at the target tool face angle. Again, if the tool face angle is relatively near the target, the driller can change the tool face angle by varying weight on bit, as indicated by drilling fluid pressure. Similarly, if the tool face angle is more angularly displaced from the target, the driller increases one of the left or right torque limits by a selected amount for one rocking cycle, which "bumps" the drilling motor in the corresponding direction. When the driller desires to switch back to rotary drilling, the temporarily stops advancing the drill string to allow a portion of the weight on bit to be drilled off. When an appropriate amount of weight has been drilled off, as can be indicated by a change in tool face angle, the driller begins rotating and advancing the drill string.

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BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 is a pictorial view of a directional drilling system.

Figure 2 is a block diagram of a directional driller control system according to the present invention.

Figure 3 is a pictorial view of a driller's screen according to the present invention.

Figure 4 is a flowchart of one embodiment of the present invention.

Figure 5 is a flowchart of a second embodiment of the present invention.

Figure 6 is a flowchart of a different embodiment of a method according to the invention.

DESCRIPTION OF THE PREFERRED EMBODIMENTS

Referring to Figure 1, a drilling rig is designated generally by reference numeral 11. The rig 11 in Figure 1 is depicted as a "land" rig. However, as will be apparent to those skilled in the art, the method and system of the present invention will find equal application to water-borne rigs, such as jack-up rigs, semisubmersible rigs, drill ships, and the like.

The rig 11 includes a derrick 13 that is supported on the ground above a rig floor 15. The rig 11 includes lifting gear, which includes a crown block 17 mounted to the derrick 13 and a traveling block 19. The crown block 17 and the traveling block 19 are interconnected by a cable 21 that is driven by a drawworks 23 to control the upward and downward movement of the traveling block 19. The traveling block 19 carries a

hook 25 from which is suspended a top drive 27. The top drive 27 rotatably supports a drill string, designated generally by the numeral 35, in a well bore 33. The top drive 27 can be operated to rotate drill string 31 in
5   either direction.

According to one embodiment of the present invention, the drill string 35 is coupled to the top drive 27 through an instrumented top sub 29. As will be discussed in detail hereinafter, the instrumented top
10   sub 29 includes sensors (not shown separately) that provide measurements of drill string torque that are used according to the present invention.

Other embodiments may include sensors for measuring a parameter related to torque. One example of such a
15   parameter includes electric current drawn by an electric motor (not shown) that operates the top drive 27, for electric top drives. Another example of such a parameter is hydraulic pressure applied to an hydraulic motor (not shown) used to operate the top drive 27 for
20   hydraulic top drives. Other parameters which may be measured, and sensors therefor, will be apparent to those skilled in the art.

The drill string 35 includes a plurality of interconnected sections of drill pipe (not shown
25   separately), a bottom hole assembly (BHA) 37, which may include stabilizers, drill collars, and a suite of measurement while drilling (MWD) instruments, including a directional sensor 51. As will be explained in detail hereinafter, the directional sensor 51 provides, among
30   other measurements, tool face angle measurements that

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can be used according to the present invention, as well as bore hole azimuth and inclination measurements.

A steerable drilling motor 41 is connected near the bottom of the BHA 37. As is well known to those skilled in the art, the tool face angle of the drilling motor 41 is used to correct or adjust the azimuth and/or inclination of the bore hole 33 during sliding drilling. Drilling fluid is delivered to the interior of the drill string 35 by mud pumps 43 through a mud hose 45. During rotary drilling, the drill string 35 is rotated within the bore hole 33 by the top drive 27. As is well known to those skilled in the art, the top drive 27 is slidingly mounted on parallel vertically extending rails (not shown) to resist rotation as torque is applied to the drill string 35. During sliding drilling, the drill string 35 is held rotationally in place by top drive 27 while the drill bit 40 is rotated by the drilling motor 41. The motor 41 is ultimately supplied with drilling fluid by the mud pumps 43.

The rig operator (driller) can operate the top drive 27 to change the tool face angle of the drilling motor 41 by rotating the entire drill string 35. Although a top drive rig is illustrated in Figure 1, those skilled in the art will recognize that the present invention may also be used in connection with systems in which a rotary table and kelly (neither shown in the Figures) are used to apply torque to the drill string. The cuttings produced as the bit 40 drills into the earth are carried out of bore hole 33 by the drilling mud supplied by the mud pumps 43.

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The discharge side of the mud pumps 43 includes a pressure sensor 63 (Figure 2) operatively coupled thereto. The pressure sensor 63 makes measurements corresponding to the pressure inside the drill string

5   35. The actual location of the pressure sensor 63 is not intended to limit the scope of the invention. It is only necessary, for certain embodiments of the invention, to provide a measurement corresponding to the drilling fluid pressure inside the drill string 35.

10   Some embodiments of an instrumented sub 29, for example, may include a pressure sensor.

Figure 2 shows a block diagram of one embodiment of a system according to the present invention. The system of the present invention includes a steering tool or

15   directional sensor (51 in Figure 1) which produces a signal indicative of the tool face angle of the steerable motor (41 in Figure 1). Typically, the directional sensor (51 in Figure 1) uses mud pulse telemetry to send signals to a surface receiver (not

20   shown), which outputs a digital tool face angle signal. Because of the limited data transmission rate of mud pulse telemetry, the tool face angle signal is produced at a rate of about once every twenty seconds. However, the sample rate for the tool face angle is not intended

25   to limit the scope of the invention. The low data transmission rate is taken into account in performing some embodiments of a method according to the invention as will be further explained below.

The system of the present invention also includes a

30   drill string torque sensor 53, which provides a measure of the torque applied to the drill string at the

surface. The drill string torque sensor 53 may be implemented as a strain gage in the instrumented top sub (29 in Figure 1). The torque sensor 53 may also be implemented as a current measurement device for an

5   electric rotary table or top drive motor, or as a pressure sensor for an hydraulically or pneumatically operated top drive, as previously explained. The drill string torque sensor 53 provides a signal that may be sampled electronically at the preferred sampling rate of

10   five times per second. Irrespective of the implementation used, the torque sensor 53 provides a measurement corresponding to the torque applied to the drill string 35 at the surface by the top drive 27 (or rotary table where the rig is so equipped).

15   In Figure 2, the outputs of directional sensor 51, the torque sensor 53 and the pressure sensor 63 are received at or otherwise operatively coupled to a processor 55. The processor 55 is programmed, according to the present invention, to process signals received

20   from the sensors 51, 53 and 63. The processor 55 also receives user input from user input devices, indicated generally at 57. User input devices 57 may include a keyboard, a touch screen, a mouse, a light pen, a keypad, or the like. The processor 55 may also provide

25   visual output to a display 59. The processor 55 also provides output to a drill string rotation controller 61 that operates the top drive (27 in Figure 1) or rotary table (not shown in the Figures) to rotate the drill string 35 in a manner according to the present

30   invention.

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Figure 3, shows a driller's display screen 71 according to one embodiment of the present invention. Driller's screen 71 displays pertinent drilling information to the driller and provides a graphical user interface (in the form of a touch screen such as sold under the trade name FANUC by General Electric Co., Fairfield, Ct.) to the system of the present invention. Screen 71 includes a tool face indicator 73, which displays tool face angle derived from the output of steering tool 51 (Figures 1 and 2). In the illustrated embodiment, tool face indicator 73 is implemented as a combination dial and numerical indicator.

Screen 71 includes a combination pump (drilling fluid) pressure indicator 75 and differential pressure indicator 77. Pump pressure indicator 75 displays pressure information derived from pressure sensor 63 (Figure 2) in dial and numerical form. Differential pressure displays the difference between off-bottom pump pressure and drill string pressure when the bit (40 in Figure 1) is in contact with the bore hole bottom and is drilling earth formations. As is well known to those skilled in the art, differential pressure is directly related to weight on bit. The higher the weight on bit, the higher the differential pressure. In directional drilling it is difficult or impossible to determine weight on bit directly because of friction between the drill string and the wall of the bore hole. Accordingly, weight on bit is typically inferred from differential pressure. Before commencing drilling according to the present invention, the driller begins circulating drilling fluid while the bit is off the

bottom of the bore hole. A reset bottom control 79 is provided so that the driller can input the measured off-bottom pressure to the system. When the driller actuates reset control 79, the system captures the off-bottom pump (drilling fluid) pressure. The system displays the off-bottom pressure at 81 and uses the off-bottom pressure to calculate differential pressure.

The system of the present invention may include means for rocking (rotating) the drill string back and forth during sliding drilling. According to the present invention, the drilling motor (41 in Figure 1) is oriented at a tool face angle selected to achieve a desired trajectory for the bore hole (33 in Figure 1) during sliding drilling. As the drilling motor 41 is advanced axially into the bore hole (33 in Figure 1) during sliding drilling, the processor (55 in Figure 2) operates the drill string rotation controller (61 in Figure 2) to rotate the drill string (35 in Figure 1) in a first direction, while monitoring drill string torque using the torque sensor (53 in Figure 2) and while monitoring tool face angle using the directional sensor (51 in Figure 2).

In one embodiment, and referring back to Figure 2, as long as the tool face angle remains substantially constant, the rotation controller 61 continues to rotate drill string (35 in Figure 1) in the first direction. When the steering tool 51 senses a change in tool face angle, processor 55 records or stores the torque magnitude measured by the torque sensor 53 and actuates the drill string rotation controller 61 to reverse the direction of rotation of the drill string 31. The

rotation in the opposite or second direction continues until a predetermined limit is reached, at which point drill string rotation is again reversed. Torque is a vector having a magnitude and a direction. When rotation is resumed in the first direction, and the torque sensor 53 indicates that the magnitude of the drill string torque has reached the previously stored magnitude measured in the first direction, the processor 55 actuates rotation controller 61 to reverse the direction of rotation of drill string (31 in Figure 1). As drilling progresses, the processor 55 continues to monitor the torque applied to the drill string (35 in Figure 1) with the torque sensor 53 and actuates rotation controller 61 to rotate drill string 35 back and forth between the first torque magnitude and the second torque magnitude. The back and forth rotation reduces or eliminates stick/slip friction between the drill string and the bore hole, thereby making it easier for the driller to control weight on bit and tool face angle.

Alternatively, the torque magnitudes may be preselected by the system operator (typically the driller). When the torque detected by the sensor 53 reaches the preselected value, the processor 55 sends a signal to the controller 61 to reverse direction of rotation. The rotation in the reverse direction continues until a preselected torque magnitude is reached. In some embodiments, the first preselected torque magnitude is the same as the second magnitude. In some embodiments, the first and second preselected torque magnitudes are determined by calculating an

expected rotational friction between the drill string (35 in Figure 1) and the wellbore wall, such that the entire drill string above a selected point is rotated. The selected point is preferably a position along the drill string at which reactive torque from the motor (41 in Figure 1) is stopped by friction between the drill string and the wellbore wall. The selected point may be calculated using "torque and drag" simulation computer programs well known in the art. Such programs calculate axial force and frictional/lateral force at each position along the drill string for any selected wellbore trajectory. One such program is sold by Maurer Technology, Inc., Houston, Texas. Alternatively, the first torque magnitude may be empirically determined by measuring an amount of torque applied to the drill string during "rotary" drilling and setting the first torque magnitude to a value less than the torque applied during rotary drilling. Irrespective of how the first and second torque magnitudes are determined, typically the absolute value of the second torque magnitude will be less than the absolute value of the first torque magnitude, because rotation in the second direction results in both surface-applied torque and reactive torque from the drilling motor being applied to the drill string in the same direction of rotation.

Referring again to Figure 3, screen 71 includes rocking torque controls. More specifically, there is provided right-hand torque controls 83 and left-hand torque controls 85. Right torque controls 83 include an up arrow control 87 and down arrow control 89. Actuation of up arrow control 87 increases the right

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torque magnitude during rocking. Actuation of down
arrow control 89 decreases the right torque magnitude.
The right torque magnitude is displayed in a box 91.
Similarly, left torque controls 85 include an up arrow

5   control, a down arrow control and a torque magnitude
box. Torque controls 83 and 85 enable the driller to
set the left and right rocking torque magnitudes
manually. A handle speed indicator 93 is positioned
between torque controls 83 and 85.

10   In a method according to one aspect of the present
invention, the processor (55 in Figure 2) is programmed
to operate the drill string rotation controller (61 in
Figure 2) to rotate the drill string (35 in Figure 1)
back and forth between the first and second torque

15   values. The processor 55 also accepts as input signals
from the pressure sensor 63. The processor 55 can be
programmed to adjust the first and second torque values
in response to changes in the drilling fluid pressure as
measured by the pressure sensor 63 such that a selected

20   value of drilling fluid pressure is maintained. As is
known in the art, as the drawworks (23 in Figure 1) is
operated to release the drill string (35 in Figure 1)
into the bore hole (33 in Figure 1), a portion of the
weight of the drill string (35 in Figure 1) is

25   transferred to the drill bit (40 in Figure 1). However,
particularly during sliding drilling, much of the weight
of the drill string (35 in Figure 1) is not transferred
to the bit (40 in Figure 1) because of friction between
the drill string (35 in Figure 1) and the wall of the

30   bore hole (33 in Figure 1), as explained above.
Rotating the drill string (35 in Figure 1)between the

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first and second torque values reduces the amount of
friction between the drill string and the wall of the
bore hole. Reducing the friction enables more of the
weight of the drill string (35 in Figure 1) to be

5   transferred to the drill bit (40 in Figure 1) for any
particular amount of "slack off" (reduction in the
amount of drill string weight measured at the top
drive). As is also known in the art, as the amount of
weight transferred to the drill bit (40 in Figure 1)

10   increases, the pressure inside the drill string tends to
increase, because the torque load on the drilling motor
(41 in Figure 1) correspondingly increases. As is also
known in the art, each type of drilling motor has a
preferred operating differential pressure. In a method

15   according to one embodiment of the present invention,
the processor 55 is programmed to operate the drill
string rotation controller 61 to rotate the drill string
(35 in Figure 1) between the first and second torque
values. If the pressure in the drill string (35 in

20   Figure 1) falls below a selected set point or threshold
(which may be made to correspond to a selected
differential pressure by setting the off-bottom pressure
value as explained above), the first and second torque
values may be increased automatically by the processor

25   55. If the drilling fluid pressure reaches the selected
set point or threshold, the torque values may be
maintained substantially constant. If the pressure in
the drill string rises above the selected threshold or
set point, the torque values may be reduced. By

30   maintaining torque values such that the drill string
pressure is maintained at a preferred or preselected

value, a rate of penetration of the drill bit through the earth formations may be increased, while reducing the risk of "stalling" the drilling motor (exceeding the torque capacity of the motor causing bit rotation to

5   stop). As is known in the art, stalling the drilling motor reduces its expected life and increases the risk of damage to the motor by distending elastomeric elements in the stator of the drilling motor (41 in Figure 1). The preselected value of drill string

10   pressure, or set point, is preferably about equal to the preferred operating pressure of the drilling motor (41 in Figure 1), less a safety factor, if desired.

       In some embodiments, the amount of torque applied to the drill string during rocking may be momentarily

15   increased above the selected value, for example, during one or two rotations in either the first or second directions, to make adjustments in the tool face angle. For example, if the driller desires to adjusts the tool face angle in a clockwise direction ("to the right" as

20   referred to in the art) the amount of torque applied during clockwise rotation of the drill string may be increased above the selected value, to an amount which causes some rotation of the steerable motor in a clockwise direction. As will be readily appreciate by

25   those skilled in the art, the amount of torque needed to move the tool face angle in a clockwise direction is an amount which exceeds the friction between the drill string and the bore hole as well as the reactive torque of the steerable motor.

30   Correspondingly, if the driller desires to make a counterclockwise adjustment ("to the left" as referred

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to in the art) to the tool face angle, the amount of
torque applied to the drill string during
counterclockwise rotation may be momentarily set above
the predetermined or selected value so as to overcome
5   the friction between the drill string and the bore hole.
As will also be readily appreciated by those skilled in
the art, adjustment "to the left" will typically require
less torque than adjustment "to the right" because the
reactive torque of the steerable motor during drilling
10   applies a counterclockwise torque to the drill string
above the drilling (steerable) motor. The processor 55
may be programmed to include an adjustment feature which
provides an increase in rotation torque above the
selected value in either the clockwise or
15   counterclockwise directions for a selected number of
rotations, e.g. one or two rotations, to provide an
adjustment to the tool face angle. After the selected
number of rotations, the torque applied is returned to
the preselected value to maintain the tool face angle
20   substantially constant. The process of momentarily
causing the selected first or second torque magnitudes
to be exceeded in order to change the tool face angle
will be referred to herein for convenience as "bumping."

        Referring once again to Figure 3, screen 71
25   includes right bump controls 95 and left bump controls
97. Bump controls 95 and 97 each include up and down
arrow controls and an indicator box. The indicator box
boxes display the additional torque to be applied in
correcting tool face angle, expressed as a percentage of
30   left or right torque. Thus, the driller can set the
amount of additional torque to be applied by use of the

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up and down arrows. Right bump controls 95 include a bump right button 99. Similarly, bump left controls include a bump left button 101. The driller can cause the system to bump the string right or left by actuating

5   right bump button 99 or left bump button 101, respectively.

In another aspect, and referring back once again to Figure 2, the processor 55 may be programmed to operate the drill string rotation controller 61 to rotate the

10   drill string a first selected amount (an amount of total angular displacement) in a first direction, and reverse rotation and rotate the drill string to a second selected amount (total angular displacement). In a method according to this aspect of the invention, the

15   pressure measurements conducted to the processor 55 from the pressure sensor 63 are used to adjust the first and second amounts of rotation. In one embodiment, the amounts of rotation are decreased when the drill string pressure increases. The amounts of rotation are

20   increased when the drill string pressure decreases. The amounts of rotation are adjusted in order to maintain the drill string pressure substantially constant. More preferably, the drill string pressure is maintained substantially at the preferred operating pressure of the

25   drilling motor.

Controlling the total amount of rotation to maintain a substantially constant drill string pressure, and more preferably the preferred operating pressure of the drilling motor, may reduce the incidence of drilling

30   motor stalling and may improve the life of the drilling motor (41 in Figure 1).

In some embodiments, the amount of rotation applied
to the drill string may be momentarily increased above
the selected value, for example, during one or two
rotations in either the first or second directions, to
make adjustments in the tool face angle. For example,
if the driller desires to adjusts the tool face angle in
a clockwise direction ("to the right" as referred to in
the art) the amount of rotation applied during clockwise
rotation of the drill string may be increased above the
selected value, to an amount which causes some rotation
of the steerable motor in a clockwise direction. As
will be readily appreciate by those skilled in the art,
the amount of rotation needed to move the tool face
angle in a clockwise direction is an amount which
exceeds the friction between the drill string and the
bore hole as well as the reactive torque of the
steerable motor.

Correspondingly, if the driller desires to make a
counterclockwise adjustment ("to the left" as referred
to in the art) to the tool face angle, the amount of
rotation applied to the drill string during
counterclockwise rotation may be momentarily set above
the predetermined or selected value so as to overcome
the friction between the drill string and the bore hole.
As will also be readily appreciated by those skilled in
the art, adjustment "to the left" will require less
rotation than adjustment "to the right" because the
reactive torque of the steerable motor during drilling
applies a counterclockwise torque to the drill string
above the drilling (steerable) motor. The processor 55
may be programmed to include an adjustment feature which

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provides an increase in rotation amount above the selected value in either the clockwise or counterclockwise directions for a selected number of rotations, e.g. one or two rotations, to provide an adjustment to the tool face angle. After the selected number of rotations, the amount of rotation applied is returned to the preselected value to maintain the tool face angle substantially constant.

Referring again to Figure 3, screen 71 includes additional informational display items. Inclination and azimuth values are displayed in boxes 103 and 105, respectively. A graphical plot of torque versus time is displayed at 107. Surface rate of penetration, bit depth and hook load are displayed in boxes 109, 111 and 113, respectively.

Referring now to Figure 4, there is illustrated a flowchart of one embodiment of a method according to the present invention. Initially, the driller starts rotating the drill string and circulating drilling fluid, at block 121. The driller brings the rate of drill string rotation to the desired operating rate and resets the off-bottom pressure, by actuating control 79 (Figure 3), at block 123. Then the driller axially advances the drill string slowly, as indicated at block 125, until the differential pressure is equal to a target P, as indicated at decision block 127. The driller then drills in rotary mode by maintaining the rate of advance of the drill string so that the differential pressure is maintained substantially at target P. Alternatively, the driller may operate the

drawworks at a constant surface rate of penetration, at block 129.

The driller continues to drill in the rotary mode until he decides, as indicated at decision block 131, to switch to sliding mode, typically to change the trajectory of the bore hole. To enter the sliding mode, the driller slows the speed of rotation of the string while maintaining differential pressure at P, as indicated at block 133, or alternatively, maintains the rate of advance of the drill string constant. Preferably, the rate of drill string rotation is slowed such that the driller can reasonably estimate the expected tool face orientation of the drilling motor from the signals transmitted relatively slowly by the directional sensor. The slow rate of rotation may be in a range of 0.5 to 2 RPM depending on the data transmission rate of tool face information from the directional sensor (51 in Figure 1). In one example, when the tool face angle is measured to be at an angle of about ninety degrees ahead of the target tool face angle, the driller stops rotation of the drill string and actuates the automatic rocking routine as described above at the established left and right torque limits, as indicated at block 135. The target tool face angle is that which will achieve the selected bore hole trajectory. The driller maintains the pressure differential at the target P by controlling surface rate of penetration, as indicated at block 137, or, as previously explained, by automatically adjusting the torque magnitudes to maintain the drilling fluid pressure (or pressure differential) substantially at the

preferred value. When the tool face angle stabilizes, the driller maintains the tool face angle of the drilling motor at the target during sliding mode.

If the tool face angle is near the target, for example, less than about thirty degrees from the target, the driller can adjust the tool face angle by increasing or decreasing pressure differential as appropriate, as indicated at block 139. The driller increases pressure differential (and weight on bit) in this example, by advancing the drill string faster. Conversely, The driller can decrease pressure differential by advancing the drill string slower. Due to reactive torque, increasing differential pressure moves the tool face to the left (counterclockwise). Decreasing differential pressure moves the tool face to the right (clockwise).

If the tool face angle is substantially different from the target, for example greater than about thirty degrees, the driller can correct the tool face angle with the bump controls described above with reference to Figure 3. If the tool face angle is more than about thirty degrees left of the target, as indicated at decision block 141, the driller actuates the bump right button (99 in Figure 3), as indicated at block 143. If the tool face angle is more than thirty degrees right of the target, as indicated at decision block 145, the driller actuates the bump right button (101 in Figure 3), as indicated at block 147.

The driller continues in sliding mode until he decides, as indicated at decision block 149, to return to rotary mode. In the present embodiment, returning to rotary drilling mode includes the following. The

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driller temporarily stops advancing the drill string and stops the rocking routine until the tool face angle of the drilling motor rotates a selected amount, for example about thirty degrees, as indicated at block 151.

5   Stopping advancing the drill string allows a certain amount of the weight on bit to "drilled off" before starting rotate the drill string. Rotation of the drill string will cause some of the weight supported by the bore hole to be transferred to the bit. Drilling off

10   some of the weight substantially prevents drilling motor stalling when rotary drilling is resumed. As will be readily appreciated by those skilled in the art, when rotary drilling (by resuming drill string rotation from the surface) is resumed, friction between the drill

15   string and the wall of the bore hole is substantially reduced. Sudden reduction of friction may result in too-rapid transfer of drill string weight to the drill bit, thus risking stalling the drilling motor.

       When sufficient weight has been drilled off, the

20   driller begins rotating the string and brings the speed of rotation to the selected surface rate of rotation. In some embodiments the driller may adjust the rate of advance of the drill string to maintain the pressure differential at the target P, as indicated at block 153.

25   Alternatively, the driller can control the advance of the drill string to maintain a substantially constant measured hook weight, to maintain a substantially constant rate of advance, or to advance at an optimized rate. Then the driller returns in the process to block

30   129. The driller can alternate according to the present invention back and forth between rotary mode and sliding

mode while the bit remains in substantially continuous contact with the bottom of the bore hole.

Referring now to Figure 5, there is illustrated a flowchart of an alternative method according to the present invention. The method of Figure 5 does not include rocking the drill string during sliding mode. Initially, the driller starts rotating the drill string and circulating drilling fluid, at block 221. The driller brings the speed of rotation to the desired operating rate and resets the off-bottom pressure, by actuating the control (79 in Figure 3), at block 223. Then the driller advances the drill string slowly, as indicated at block 225, until the differential pressure is equal to a target P, as indicated at decision block 227. The driller then drills in rotary mode by operating the drawworks to maintain the differential pressure at the target P. Alternatively, the driller may operate the drawworks at a constant surface rate of penetration (rate of release of the drill string), at block 229. The driller may also operate the drawworks to maintain an optimized rate of release of the drill string. Methods known in the art for determining an optimized rate of penetration are disclosed, for example, in U. S. patent no. 6,155,357 issued to King et al. and assigned to the assignee of the present invention.

The driller continues to drill in the rotary mode until he decides, as indicated at decision block 231, to switch to sliding mode. To enter sliding mode, the driller slows the speed of rotation of the string while operating the drawworks to maintain differential

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pressure at P, as indicated at block 233. When the tool face angle is at an angle of about ninety degrees with respect to, preferably ahead of, the target tool face angle, the driller stops rotating the top drive and

5   stops advancing the drill string, as indicated at block 235. Stopping advancing the drill string causes a portion of the weight on bit to be drilled off, which in turn causes the drilling motor to rotate toward the target tool face angle. When the tool face angle

10   rotates to within about forty-five degrees of the target, the driller again starts advancing the drill string, as indicated at block 236. The driller advances the drill string to maintain the pressure differential at the target P, as indicated at block 237. When the

15   tool face angle stabilizes, the driller maintains the tool face angle of the drilling motor at the target during sliding mode. If the tool face angle is near the target, for example, within about thirty degrees, the driller can adjust the tool face angle by increasing or

20   decreasing pressure differential as appropriate, as indicated at block 239. The driller may also activate the automatic rocking procedure as explained above.

        If the tool face angle is substantially different from the target, for example greater than about thirty

25   degrees, the driller corrects the tool face angle with the bump controls described with reference to Figure 3. If the tool face angle is more than thirty degrees left of the target, as indicated at decision block 241, the driller actuates the bump right button (99 in Figure 3),

30   as indicated at block 243. If the tool face angle is more than thirty degrees right of the target, as

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indicated at decision block 245, the driller actuates the bump right button (101 in Figure 3), as indicated at block 247.

The driller continues in sliding mode until he decides, as indicated at decision block 249, to return to rotary mode. The driller temporarily stops advancing the drill string and stops the rocking routine until the tool face angle of the drilling motor rotates a selected amount, for example thirty degrees, as indicated at block 251. Stopping advancing the drill string allows a certain amount of the weight on bit to drilled off before starting rotate the drill string. Rotation of the drill string will cause some of the weight supported by the bore hole to be transferred to the bit. Drilling off some of the weight prevents bit stalling. When sufficient weight has been drilled off, the driller begins rotating the string and brings the speed of rotation to the selected rotation speed while operating the drawworks to maintain the pressure differential at the target P, as indicated at block 253. Alternatively, the driller can operate the drawworks to maintain a constant hook load, a constant rate of advance or an optimized rate of advance of the drill string. Then the driller returns the process to block 229. The driller can alternate, according to the present invention, back and forth between rotary mode and sliding mode while the bit remains in substantially continuous contact with the bottom of the bore hole.

An alternative embodiment of a method according to the invention includes changing from slide drilling to rotary drilling according to the following procedure

explained with reference to the flow chart in Figure 6.
At 240, sliding drilling, including rocking the drill
string according to the procedures explained above, is
underway. When the driller decides to resume rotary

5   drilling, first, at 242, the suspended weight of the
drill string (slack off weight) may be reduced.
Alternatively, the driller may slow the rate of release
of the drill string and allow the weight on the drill
bit to "drill off." Next, at 244, the amount of right

10   hand torque is increased above the first selected
magnitude by a selected increment. A typical value of
the increment is about twenty percent, but other
increments may be used depending on the configuration of
the drill string and the trajectory of the bore hole.

15   Optionally, at 246, the left hand torque magnitude
(second magnitude) may be reduced by a selected
decrement. Typical values for the selected decrement
are about five to twenty percent, but as is the case for
the selected increment, the value may be adjusted to

20   reflect the drill string configuration and wellbore
trajectory. Rocking continues by increasing the right
hand torque for each right hand rotation of the drill
string by the selected increment until the steerable
tool begins to rotate, as indicated at decision block

25   248, at which point rotary drilling is resumed, at block
250. The incremental increase in the right hand torque
may be accompanied by a corresponding decrease in the
left hand torque for each rocking cycle until the drill
string resumes rotation. In some embodiments, the

30   processor (55 in Figure 2) may be programmed to
automatically increment and/or decrement the torque

magnitudes automatically. When the drill string resumes
normal rotation the driller may increase the rotation
rate (RPM) to a selected value and resume releasing the
drill string into the bore hole at a selected rate. As

5   stated above, the selected rate may be one which results
in an optimal rate of penetration, maintains a constant
drilling fluid pressure, or maintains a constant
measured "hookload" (apparent weight on bit).

        While the invention has been disclosed with respect

10   to a limited number of embodiments, those of ordinary
skill in the art, having the benefit of this disclosure,
will readily appreciate that other embodiments may be
devised which do not depart from the scope of the
invention. Accordingly, the scope of the invention is

15   intended to be limited only by the attached claims.